



DISCOVERY
alaska

ASX Announcement

17 October 2024

Issue of Unlisted Options

Discovery Alaska Limited (ASX: DAF – “Discovery Alaska” or “Company”) announces that the Company has issued 2,000,000 Options exercisable at 3.2 cents each on or before 20 January 2027 to a consultant in consideration of consulting services provided in relation to the acquisition of the Vinasale Gold Project. The proposed issue was announced on 5 January 2024. The consultant is not a related party of the Company. The Options have been issued within the Company’s existing placement capacity under Listing Rule 7.1 without shareholder approval.

Following the issue, the Company’s shareholding structure is as follows:

| ASX security code and description | Total number of securities on issue |
|--|-------------------------------------|
| 1. Ordinary shares | 1. 234,234,698 |
| 2. Unlisted options ex. price \$0.032, expiring 20/01/27 | 2. 2,000,000 |

ENDS

This announcement has been authorised by the Directors of the Company.

For further information:

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