



Baru Resources Limited

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7 October 2013

Allotment of Shares under Off-market Takeover Offer

Board of Directors

Peter Avery (Executive Chairman)

Kevin Nichol (Managing Director)

Ian Lovett

Mr Danie Van Den Bergh

Mr Philip Thick

Company Secretary

Melanie Leydin

Securities on Issue:

BAC: 142,474,719 ordinary shares

BACO: 42,898,005 20c listed options

BACU: 12,000,000 9c unlisted options

Baru Resources Limited ('Baru') wishes to advise that in accordance with the Off-market Takeover Offer made to the shareholders of Argosy Minerals Limited and the Appendix 3B lodged on 6 September 2013, a total of 92,678,710 fully paid ordinary shares have now been allotted.

This allotment represents 73.54% of acceptances received by Argosy Minerals Limited shareholders.

The close date for this offer is 5.00pm (Perth time) on 31 October 2013.

For further information:

Melanie Leydin
Company Secretary