



DISCOVERY
africa

ASX Announcement

19 February 2018

ASIC Form 2205

Enclosed is a copy of ASIC Form 2205, in relation to the cancellation of 18.5m shares in Discovery Africa Ltd effective 5 December 2017 (as previously announced). This form is required to be lodged with ASX.

ENDS

For further information:

Peter Lloyd, Director

T | +61 8 6168 8000

E | peter@discoveryafrica.com.au

W | www.discoveryafrica.com.au

Discovery Africa Limited
ACN 147 324 847 ABN 50 147 324 847
Suite 3, 17 Foley Street, Balcatta WA 6021
PO Box 533, Balcatta WA 6914
Ph: (08) 6168 8000 Fax: (08) 6168 8039
Website www.discoveryafrica.com.au





Notification of resolutions regarding shares

Use this form to notify ASIC of resolutions regarding shares

If there is insufficient space in any section of the form, you may photocopy the relevant page(s) and submit as part of this lodgement

Company details

Company name

DISCOVERY AFRICA LIMITED

ACN/ABN

147 324 847

Lodgement details

An image of this form will be available as part of the public register.

Who should ASIC contact if there is a query about this form?

ASIC registered agent number (if applicable)

528

Firm/organisation

ARMADA ACCOUNTANTS & ADVISORS

Contact name/position description

ALAN THOMAS

Telephone number (during business hours)

(08) 6168 8000

Email address (optional)

Postal address

PO Box 533

Suburb/City

BALCATTa

State/Territory

WA

Postcode

6914

1 Subject(s) of the resolution

Tick one or more boxes.

	ASIC internal form code
<input type="checkbox"/> Alteration to rights of issues or unissued shares (public companies only)	A 246F(3) & (4)
<input type="checkbox"/> Convert shares into larger or smaller number (consolidation/subdivision). Complete details of consolidation/subdivision at Attachment 1	B 254H(4)
<input type="checkbox"/> Calls may be limited to when company is externally administered	C 254N(2)
<input checked="" type="checkbox"/> Reduction in share capital	E 256C
<input type="checkbox"/> Financial assistance by a company for acquiring shares in the company or holding company – approval by the company's own shareholders	F 260B(7)
<input type="checkbox"/> Financial assistance by a company for acquiring shares in the company or holding company – approval by shareholders of listed holding company	G 260B(7)
<input type="checkbox"/> Financial assistance by a company for acquiring shares in the company or holding company – approval by shareholders of the ultimate Australian holding company	H 260B(7)
<input type="checkbox"/> Other Section number	M

Brief description

2 Details of the resolution

Date of resolution

Date of resolution

29/11/11
[D] [D] [M] [M] [Y] [Y]

Tick one box

The resolution set out below

in an annexure marked (show mark A, B etc)

was passed or agreed to as a special or ordinary resolution as required by the Corporations Act 2001.

That, in accordance with Section 256C(2) of the Corporations Act and for all other purposes, approval is given for the Company to make a selective reduction of capital and cancel a total of 18,500,000 shares held by Everly Bay Pty Ltd ATF <Discovery Africa Limited a/c> on the terms and conditions and for the purpose set out in the Explanatory Statement accompanying the Notice.

Signature

This form must be signed by a current officeholder of the company.

I certify that the information in this form and the attached sections of this form are true and complete.

Name

Alan Edward Thomas

Capacity

Director

Company secretary

Signature



Date signed

29/11/11
[D] [D] [M] [M] [Y] [Y]

Lodgement

Send completed and signed forms to:
Australian Securities and Investments Commission,
PO Box 4000, Gippsland Mail Centre VIC 3841.

For more information

Web www.asic.gov.au
Need help? www.asic.gov.au/question
Telephone 1300 300 630