



MARKET RELEASE

14 April 2014

Discovery Africa Limited

TRADING HALT

The securities of Discovery Africa Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Wednesday, 16 April 2014 or when the announcement is released to the market.

Security Codes: DAF
 DAFO

Simone Papas
Adviser, Listings (Melbourne)



DISCOVERY
africa

Discovery Africa Limited

ACN 147 324 847 ABN 50 147 324 847
Level 4, 100 Albert Road, South Melbourne VIC 3205

Phone: (03) 9692 7222

Fax: (03) 9077 9233

Website www.discoveryafrica.com.au

14 April 2014

Trading Halt Request

Board of Directors

Peter Lloyd (Director)

Frank Knezovic (Director)

Graham Walker (Director)

Company Secretary

Melanie Leydin

Securities on Issue:

DAF: 200,734,698 ordinary shares

DAFO: 43,998,005 20c listed
options

DAFAK: 12,500,000 9c unlisted
options

DAFAL: 5,000,000 9c unlisted
options

About Discovery Africa Limited

Discovery Africa Limited ("Discovery" or "the Company") is an Australian public company that is focused on the exploration and development of the Kitgum Graphite Project in Uganda, Area 51 Graphite Project in Namibia, the Tanzanian Graphite Project and the Brandberg Lithium Project in Namibia.

ASX Limited
Level 4, North Tower
525 Collins Street
MELBOURNE VIC 3000

REQUEST FOR TRADING HALT

In accordance with Listing Rule 17.1 the Company requests an immediate trading halt on its securities (DAF and DAFO) pending the release of an announcement on the current financial position and contractual commitments of the Company.

The trading halt is requested until the earlier of the release of the announcement or prior to commencement of trading on Wednesday 16 April 2014.

The Company is not aware of any reason why the trading halt should not be granted.

Yours sincerely,
DISCOVERY AFRICA LIMITED

FRANK KNEZOVIC
DIRECTOR