150 Stirling Highway, Nedlands, Western Australia 6009 PO Box 1156, Nedlands. Western Australia 6909 Telephone: (08) 9389 8033 Facsimile: (08) 9389 7871 web: www.advancedshare.com.au

TO : Australian Securities Exchange

ATTENTION : Yasmin Lim

SENDER : NAINESH BHATT

DATE : 19 September 2011

Dear Ms.Lim

We wish to confirm that we have completed the allotment 49,796,009 BAC fully paid shares and have placed holding blocks on securities as per the attached schedule.

These locks will not be lifted until we have received advice from the Australian Securities Exchange.

Restricted Until	Shares
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17 December 2011	2,175,000
18 February 2012	2,400,000
22 September 2013	13,625,009
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Total	18,200,009

Capital Structure	
Restricted fully paid ordinary shares	18,200,009
Unrestricted fully paid ordinary shares	31,596,000
Total Shares on Issue	49,796,009

We would also like to confirm the following:

- 1) Messages have been sent to CHESS;
- 2) Dispatch of Issuer Sponsored holding statements;
- 3) Dispatch of CHESS Holding Notification;
- 4) There were no refund cheques dispatched.

Should you require any further information, please do not hesitate to contact our office.

Yours Sincerely

Nainesh Bhatt

Advanced Share Registry Ltd