



Baru Resources Limited

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8 November 2013

Notice under Section 708A(5) of the Corporations Act

Board of Directors

Danie Van Den Bergh

(Executive Chairman)

Kevin Nichol (Managing Director)

Ian Lovett

Philip Thick

Company Secretary

Melanie Leydin

Securities on Issue:

BAC: 160,683,096 ordinary shares

BACO: 42,898,005 20c listed options

BACU: 12,500,000 9c unlisted options

BACUA: 1,000,000 20c unlisted options

This notice is given by Baru Resources Limited (**Company**) under Section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

The Company hereby confirms that:

- (a) it has issued 1,025,000 fully paid ordinary shares (**Shares**) as part consideration for the acquisition of Nambian incorporated companies holding Prospecting Licences 4079 and 4335.
- (b) the Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (c) the Company is providing this notice under paragraph 5(e) of section 708A of the Corporations Act;
- (d) as at the date of this notice the Company, as a disclosing entity under the Corporations Act, has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (ii) section 674 of the Corporations Act as it applies to the Company; and
- (e) as at the date of this announcement, there is no excluded information of the type referred to in Sections 708A(7) and 708A(8) of the Corporations Act.

For and on behalf of Baru Resources Limited

A handwritten signature in black ink, appearing to read "Melanie Leydin".

Melanie Leydin
Company Secretary